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28 April 2016

Constellation Healthcare Technologies, Inc.
("Constellation", "CHT" or "the Group")

Issue of Equity

Constellation Healthcare Technologies, Inc., the US based healthcare services company, announces that it has today issued 23,850 common shares of \$0.0001 each in the capital of the company (the "Deferred Consideration Shares") in relation to the terms of the earn out included in the acquisition agreements for North East Medical Solutions LLC and NEMS West Virginia LLC (together "NEMS") on 31 March 2014.

Application has been made for the 23,850 common shares to be admitted to trading on AIM and it is expected that admission will become effective on 6 May 2016. Following admission, the total number of issued common shares in the Company will be 88,390,749. The Company does not hold any common shares in treasury and therefore this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

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